

HONDA

The Power of Dreams

***Fuel Cell Vehicle
Technology
Performance &
Steps Ahead***



Queuing up for H2 at the Irvine station

05.21.2009 07:29

*Ben Knight
Honda
CARB ZEV Symposium
Sept 21 2009*

Why Fuel Cell Vehicles?

Major Issues:

Climate Change,
Energy Sustainability

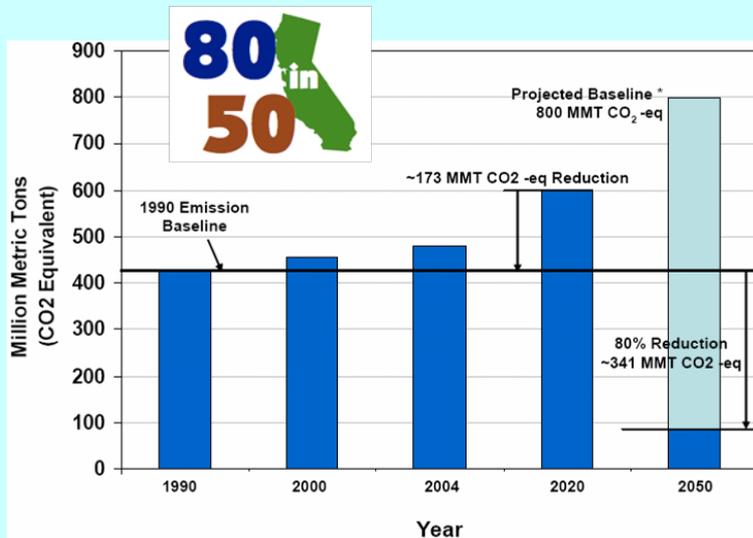


FCV Technology:

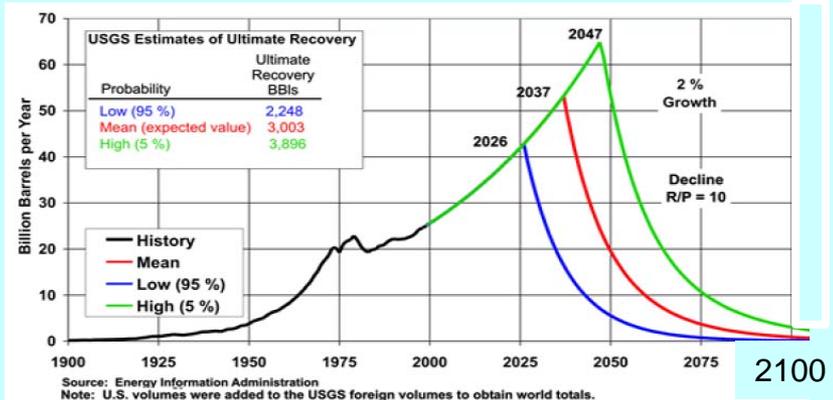
- High Efficiency
- Decarbonized Fuel

*Excellent, Full Function Vehicles
Appealing &
Compelling Vehicles*

GHG Reduction (California's Target)



Petroleum Reduction, Sustainable Energy Supply



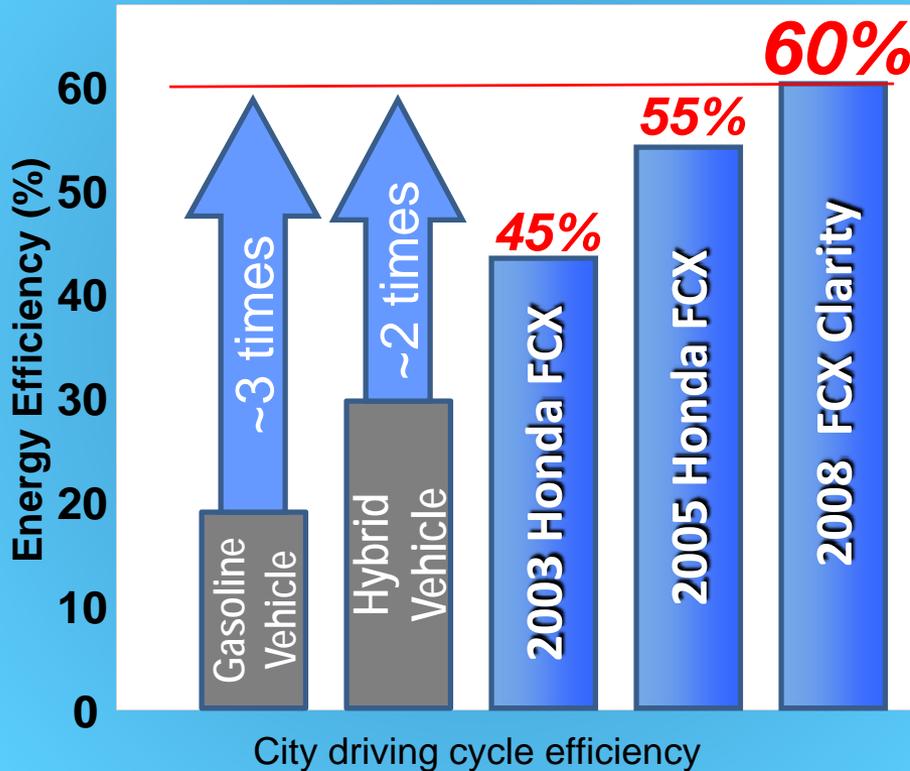
FCV Efficiency



Energy Efficiency

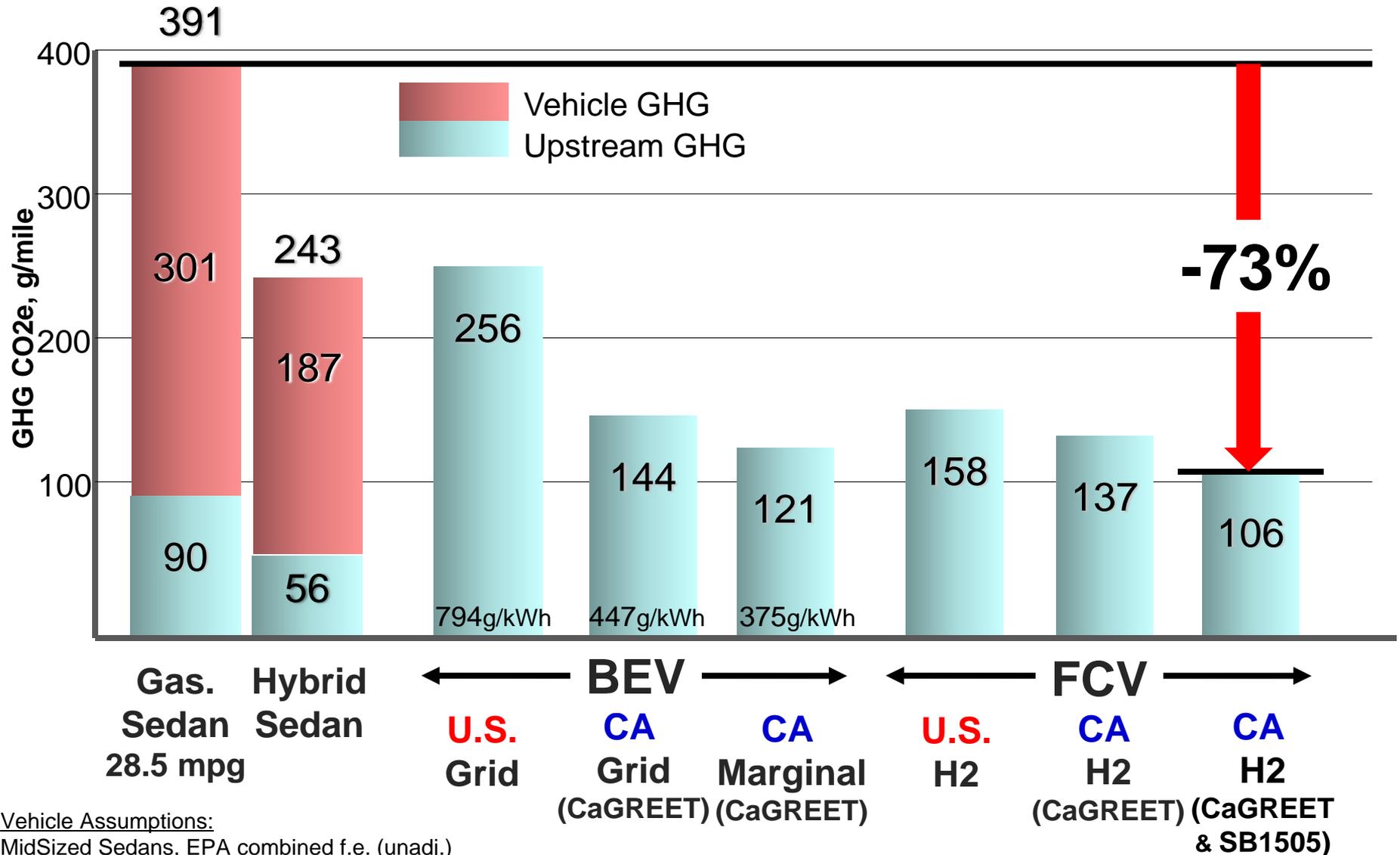
Fuel Economy

Tank to Wheel Energy Efficiency



Definition	FCX Clarity
EPA-tested (combined)	88 mpgge (87 mi/kg H ₂)
EPA label (combined, 'real world')	61 mpgge (60 mi/kg H ₂)

Greenhouse Gas (WTW) – midsize sedans



-73%



Vehicle Assumptions:

MidSized Sedans, EPA combined f.e. (unadj.)
 BEV @3.5xEEER, (100 mpgge), HEV (46 mpg)
 FCV = Clarity, (88 mpgge)

Upstream Assumptions:

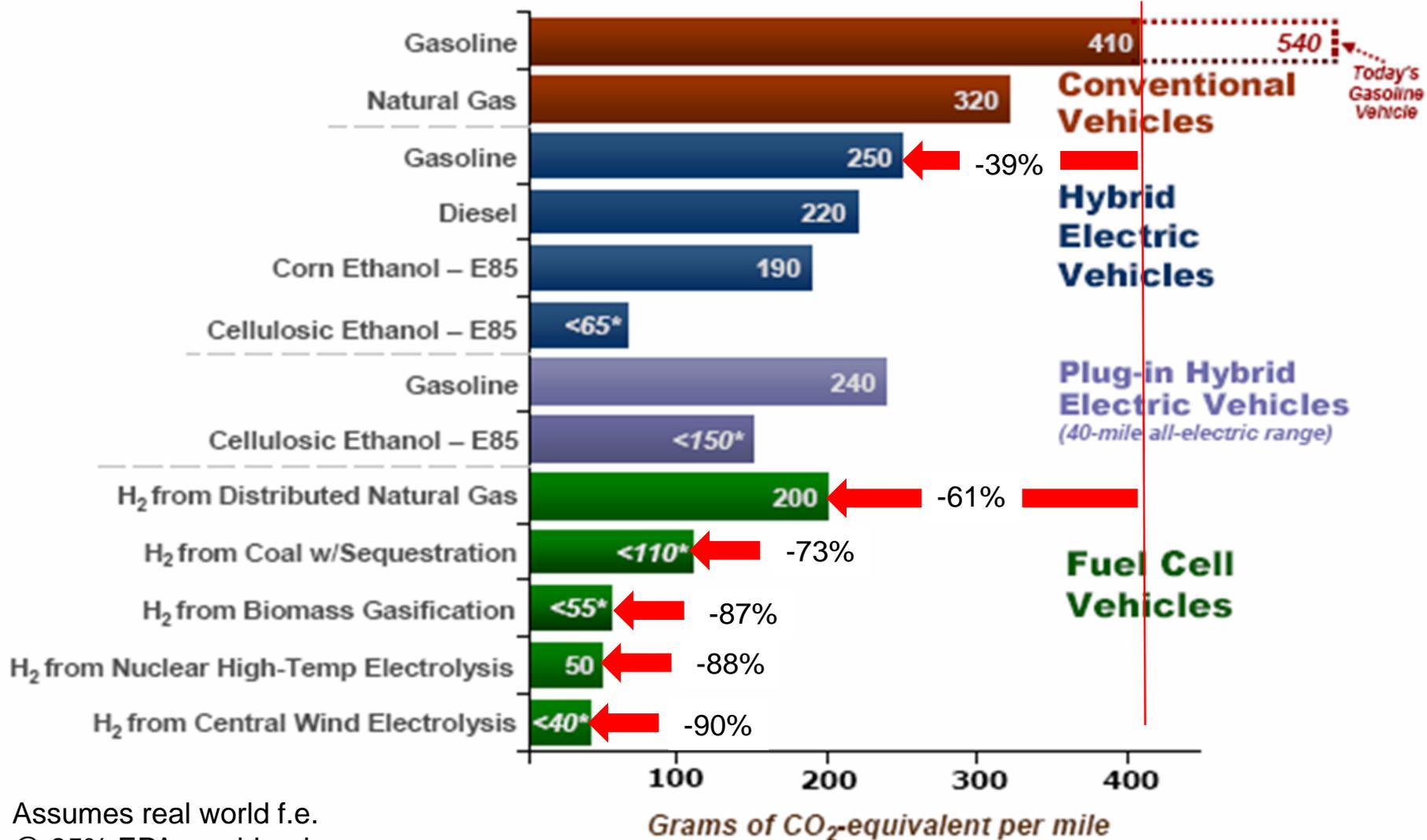
U.S. GREET, CA GREET (CA factors from LCFS)



DOE GHG 2020 Projections (March 2009)

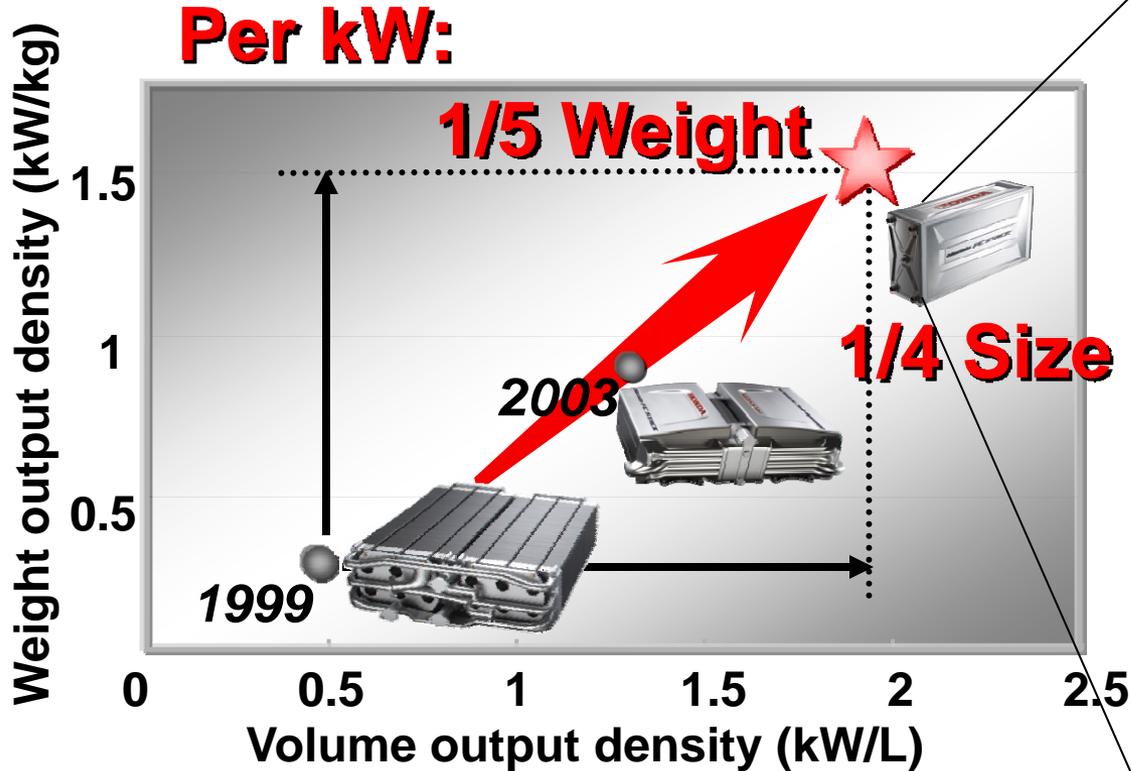
Well-to-Wheels Greenhouse Gas Emissions

(direct emissions, based on a projected state of the technologies in 2020)



Fuel Cell Vehicles
*Technology Performance
& Innovation*

Honda FC Stack Evolution



FCX Clarity



100 kW

52 L

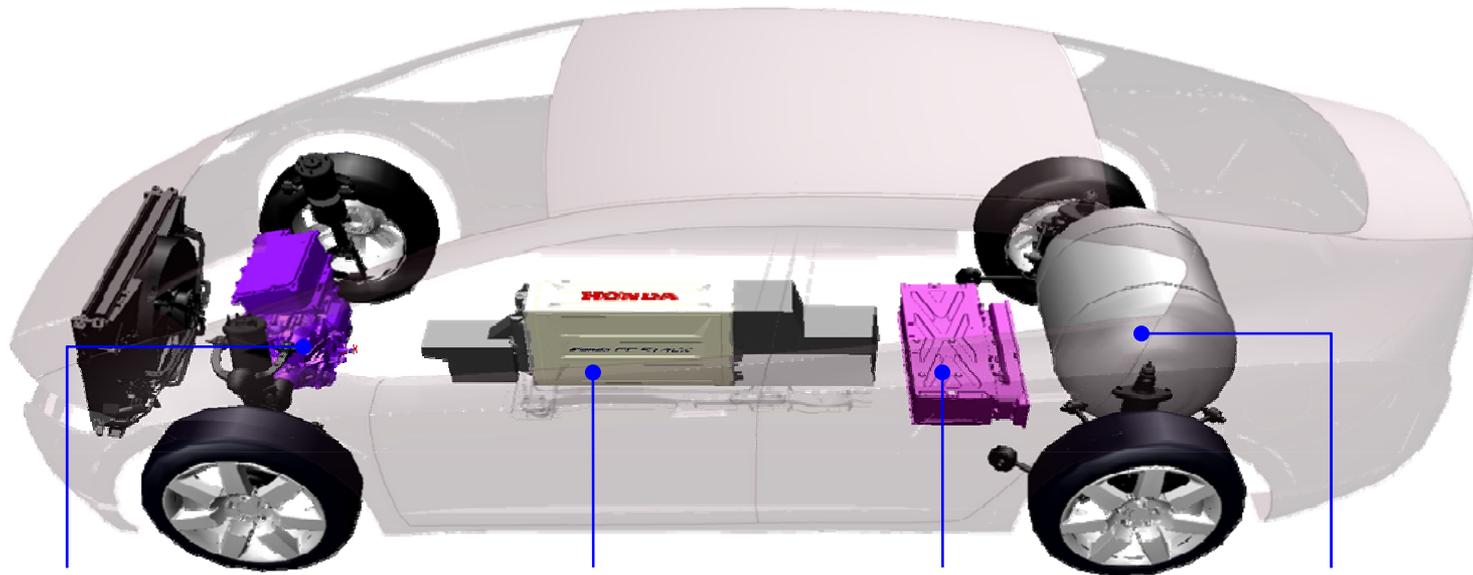
67 kg

Aromatic electrolytic membrane
Operating temperature
-30 °C to 95 °C

Functionality

Lightweight & Compact FC Powertrain

Enables flexible layout of compact, distributed components



Coaxial electric motor-gearbox

Compact fuel cell stack
(under center console)

Lithium-ion
battery

Single Hydrogen tank

- High efficiency: Weight same as midsize V-6 sedan, low CdA
- Small components: Large car cabin and good trunk capacity in short overall vehicle length

Functionality

Range

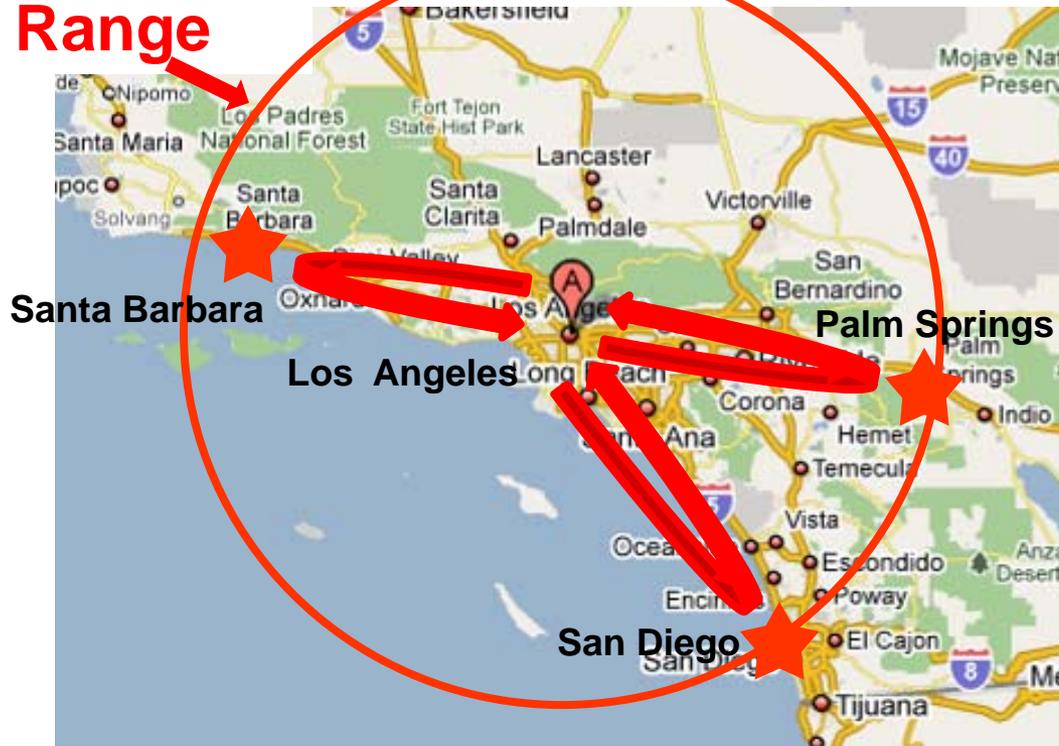
240 mi. or.. **338 mi.**

(EPA 'real world')

(unadj. FTP (city) range,
for comparisons w/ BEVs)

Recharge Time

Round Trip Range



Full in < 5 minutes

Functionality

Freezing Weather Startup and Operation

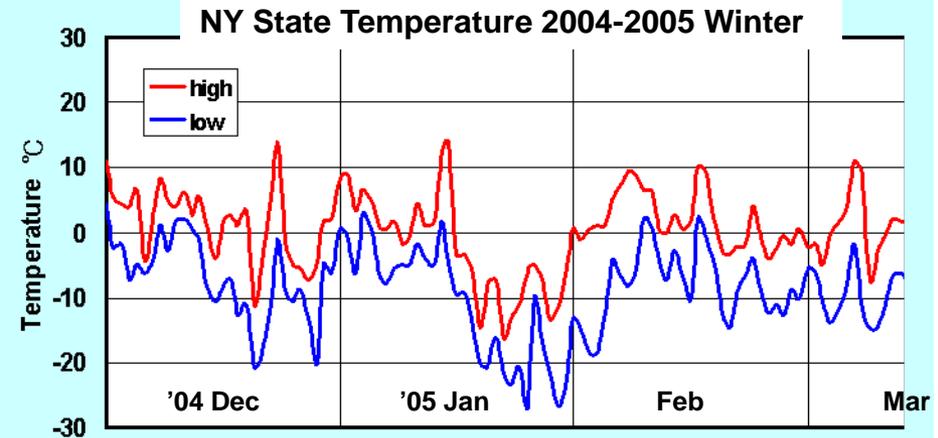
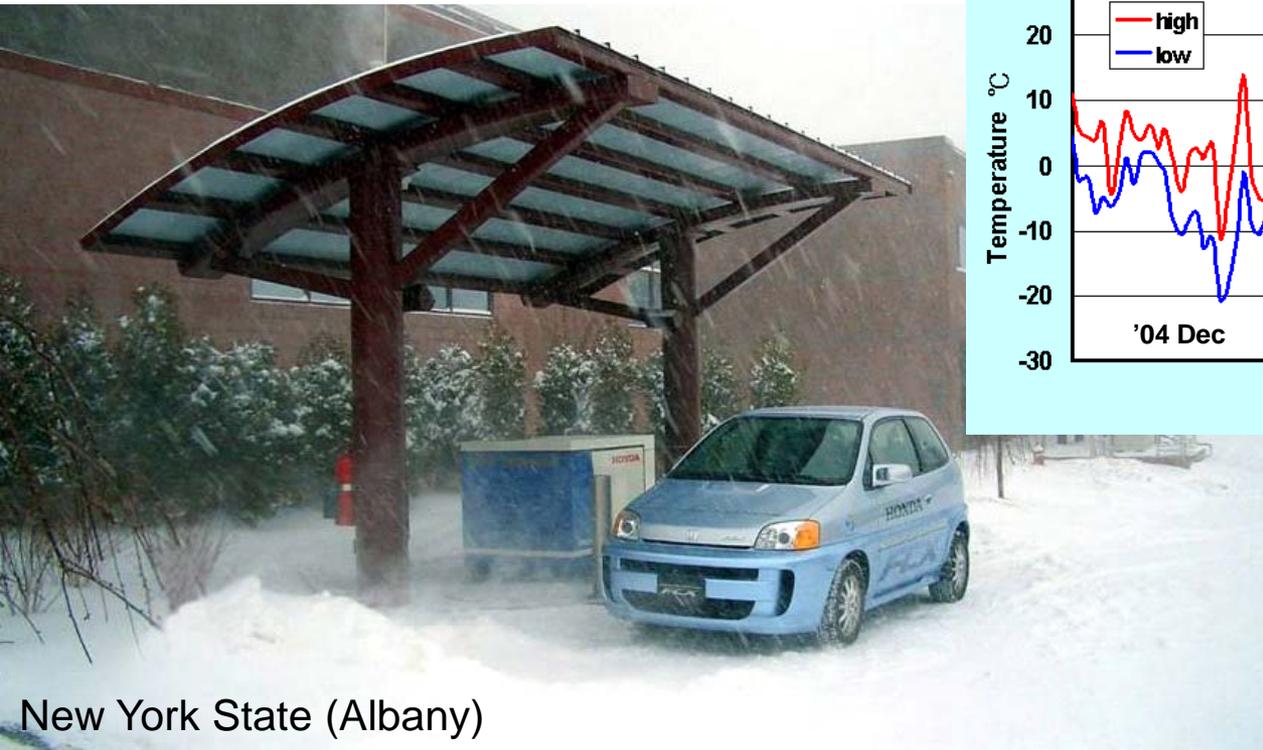
2005 FCX: - 20C

2008 FCX Clarity: - 30C

→ Reduced stack mass (-40%)

→ Membranes with low resistance

→ Increased water drainage (gravity)



New York State (Albany)

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Challenges, Work in Progress

**e.g.
cost,
durability,
range extension,
market preparation,
infrastructure development**

Changes in Fuel Cell MATERIALS

Goal: “Automotive” parts:
(low cost materials,
mass producible)

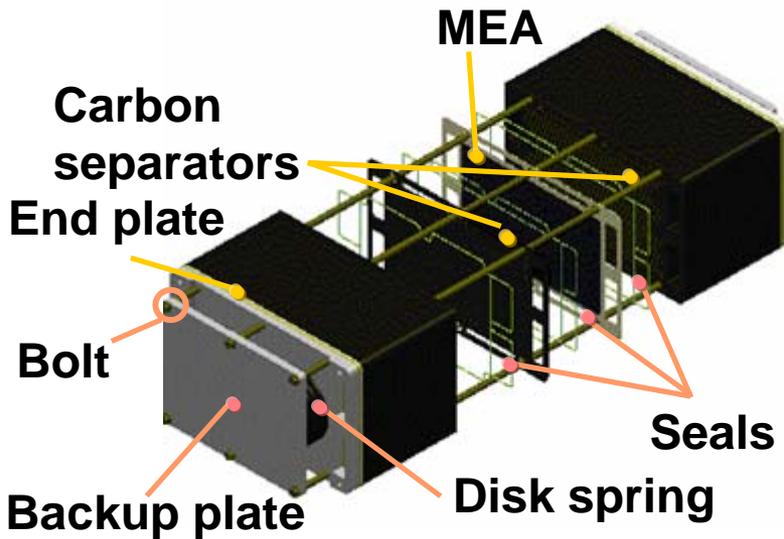
FC Stack



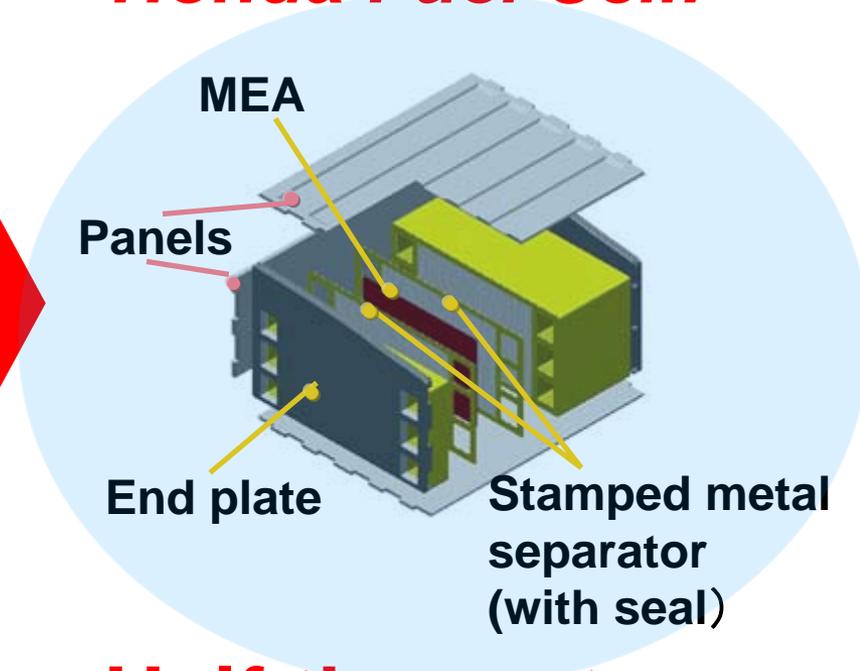
- ➡ • **Stamped Metal Flow Plates**
(vs. Carbon and Resin)
- ➡ • **Aromatic Membranes**
(vs. Fluorine Compounds)
- ➡ • **Reductions in Catalyst Loading**

Fuel Cell SIMPLIFICATION

Earlier Fuel Cell :



Honda Fuel Cell:

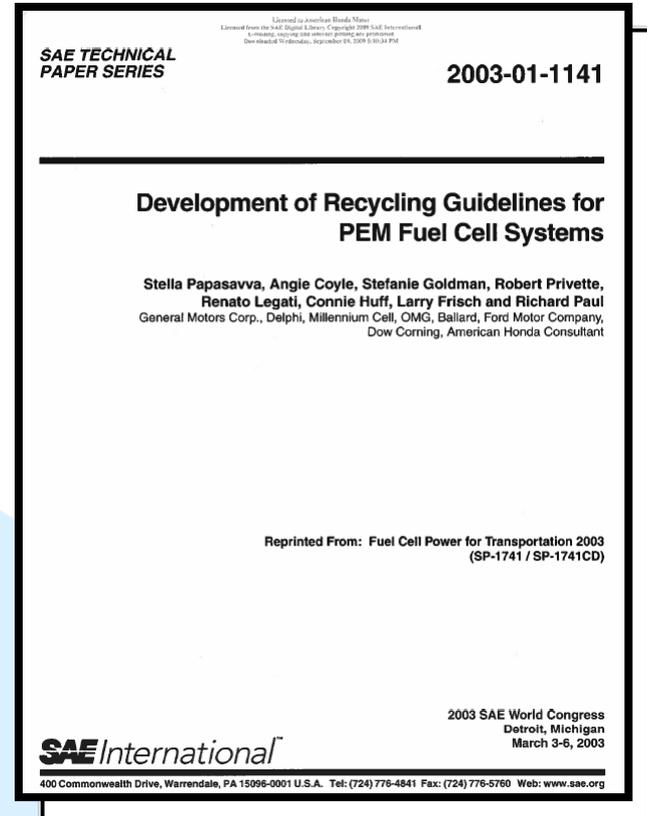
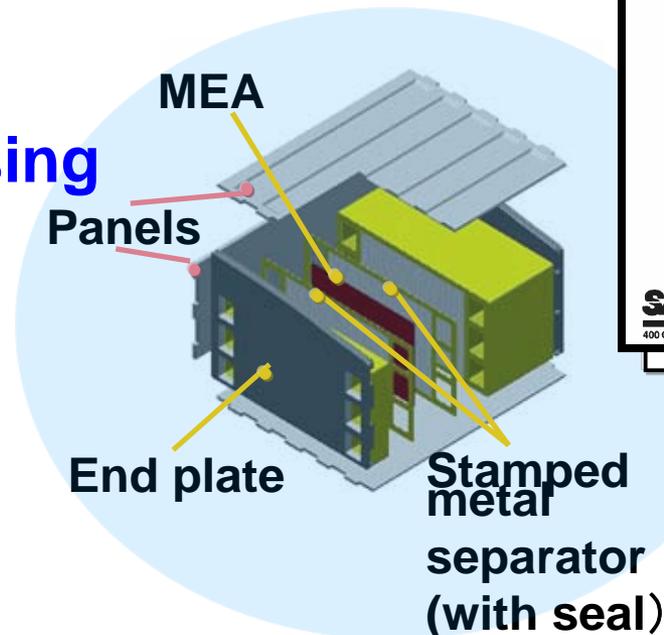


- Half the parts
- High recyclability
- Improved manufacturability

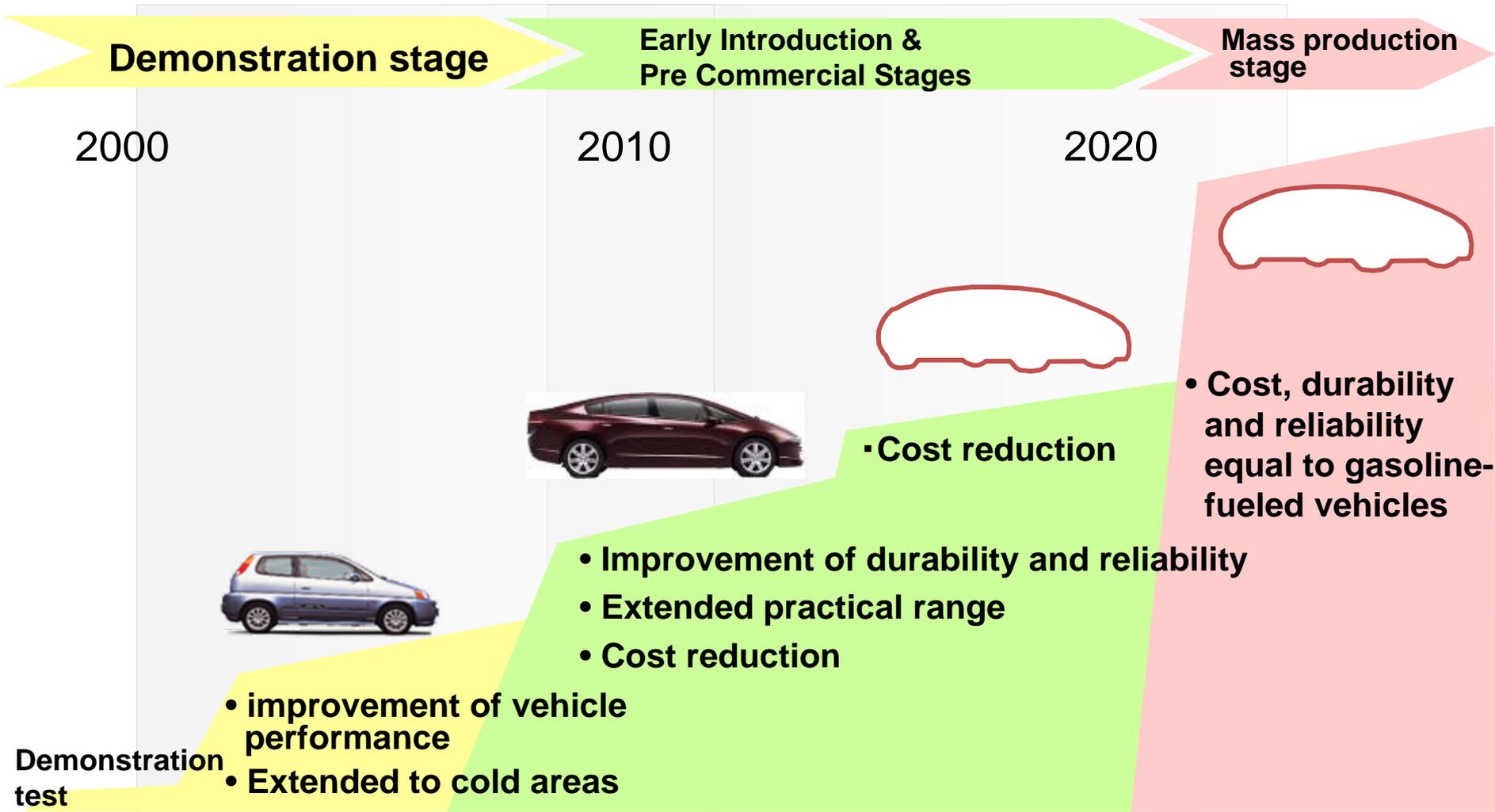
Fuel Cell RECYCLABILITY

Important factors include:

- Lightweight & compact
- Ease of disassembly
- Materials used
- Ease of Material Separation
- Ease of Reprocessing
- Re-use, Yield



Prospects of FCV Commercialization



Aiming at mass production by progressive efforts

Early Vehicle Introductions to Market by OEMs

example: Markets within Southern California

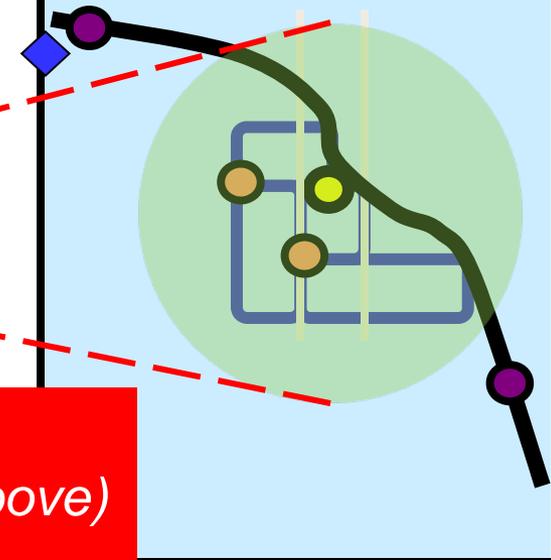
3-4 primary communities/H2 station clusters

Source:
CaFCP



“Market Driven” Clusters

● Primary & Backup stations serving early communities



Focus on early station clusters, communities:

1. Well-located, user-friendly stations (image shown above)
2. Customer access to stations in “network”
3. Stations (H2 supply) consistent with Vehicles (demand)

Dealership Delivery – Market Foundations



Honda's Hydrogen Station R&D

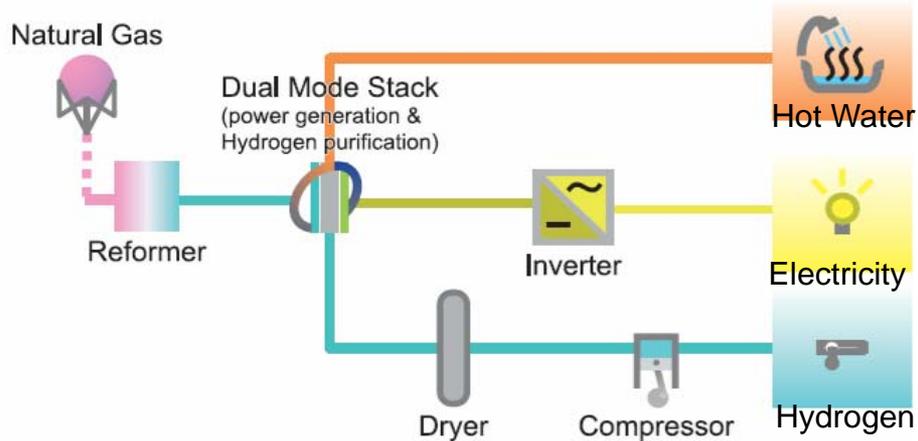


Torrance, California

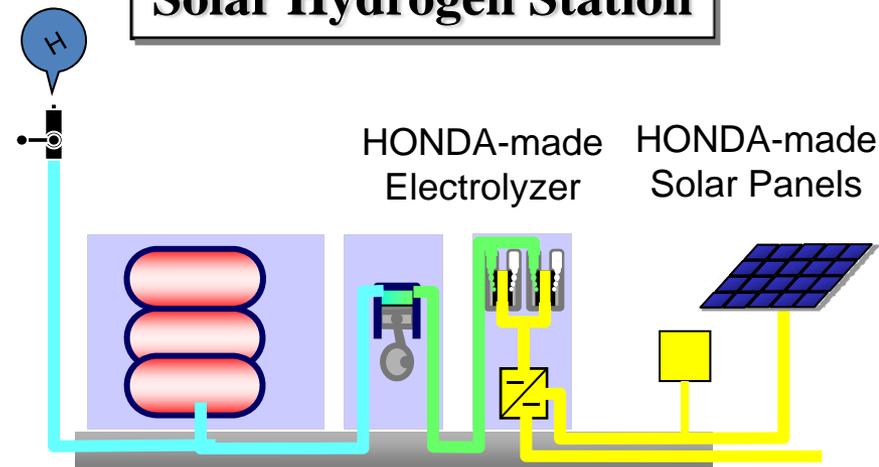


Torrance, California

Home Energy Station



Solar Hydrogen Station



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DOE H₂ & FCV Timeline, Milestones

2000

2004

2009

2015

	Phase 1 Technical Feasibility	Phase 2 Controlled Fleet Test and Evaluation	Phase 3 Commercial Readiness Demonstrations	Commercialization Phase
<u>Vehicles Objective</u>	Test FC vehicle performance and feasibility	Evaluate use of FC vehicles under real-world conditions	Demonstrate commercial viability of FC Fleet vehicles	Investment to establish manufacturing plants and sales/service
<u>Infrastructure Objective</u> Hydrogen Source	Demonstrate H ₂ fueling station; Analyze fuel options Primarily trucked in liquid	Onsite generation from multiple feedstocks Renewable & fossil fuels	Sufficient stations to provide consumer convenience Most cost effective sources by region	Investment for substantial numbers of all stations to be H ₂ capable
Go/No Go Decision Points		◇	◇	◇
		Proposed Decision Criteria – Phase 1: Hydrogen vehicles achieve 1000 hrs durability, \$200/kW cost (projection based on 500,000 units production), R&D results project 2000 hrs durability, \$125/kW, \$3.00/gallon gasoline equivalent (untaxed).	Proposed Decision Criteria – Phase 2: Hydrogen vehicles achieve 2000 hrs durability, \$125/kW cost (projection based on 500,000 units production) & hydrogen at \$3.00/gallon. R&D results project 5000 hrs durability, \$45/kW, \$1.50-\$2.60/gallon gasoline equivalent (untaxed), and 120 g/mi greenhouse gases..	Proposed Commercialization Decision Criteria: Based on capability to achieve 5,000 hrs durability, \$30/kW fuel cell system cost (at 500,000 units), \$1.50 /gallon gasoline equivalent (untaxed), 120 g/mi greenhouse gases, and other market factors. The decision to enter a commercialization phase will be made by industry.
R&D Continues Concurrently to address key cost and performance barriers				

Advanced Vehicle Technologies (Current Status)

Path	Social Values				Marketability			
	Air Quality	GHG	Energy Sustain.	Energy Security	Infra-structure	Vehicle Cost	Full Function	Appeal
Bio Fuels (Current)		Challenging	Challenging	Challenging	Challenging		Very Good	Fair ~ Good
Bio Fuels 2 nd Gen			Very Good	Very Good	Fair ~ Good		Very Good	
Diesel	Challenging	Fair ~ Good	Challenging	Challenging		Fair ~ Good	Very Good	
CNG	Very Good	Fair ~ Good	Challenging	Very Good	Challenging	Challenging	Very Good	
Down Sizing	Very Good		Challenging		Very Good	Very Good		Challenging
Improved ICE	Very Good	Challenging	Challenging	Challenging	Very Good		Very Good	Very Good
HEV	Very Good		Challenging		Very Good	Fair ~ Good		Very Good
PHEV				Very Good	Challenging	Challenging	Fair ~ Good	Very Good
EV	Very Good		Very Good	Very Good	Challenging	Challenging	Challenging	Very Good
FC	Very Good	Very Good	Very Good	Very Good	Challenging	Challenging	Very Good	Very Good

Very Good

Good

Fair ~ Good

Challenging

Extremely Challenging

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Mt. Shasta